

### 501c4

NO PE Investments
No Investors to answer to



Non-Profit Organization

# Launched 1st Marketplace in 2001





Certified Women NPO



Funder of EE Grants



100th Marketplace Launched in 2022!



Processed over \$3B in rebates

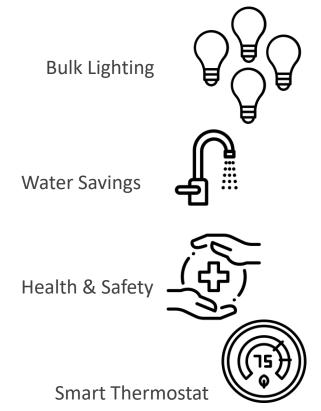
We focus on our customers & employees, your success, not shareholders or PE firms

### **Core EFI Solutions**





# Product Sourcing/Distribution







NewLeaf Lighting (efi's own brand)



Weatherization



Spray Foam



Ventilation



# The Energy Efficiency and Electrification Hub!

Integrating the <u>power</u> & <u>convenience</u> of EFI's product marketplace with:

Behavioral Programs





**Peak Load Management** 

**Energy Assessments** 







Beneficial Electrification Programs

Rate Plan Enrollment





Income Eligible Programs

Additional Utility Programs





3<sup>rd</sup> Party Retailer Programs



## Marketplace Hub Platform

- E-commerce engine to drive energy savings
- Content to drive increased awareness of utility programs
- Cross promotion for other products/services
- Ability to create program rules for differentiated customer experience
- Customized reporting capabilities



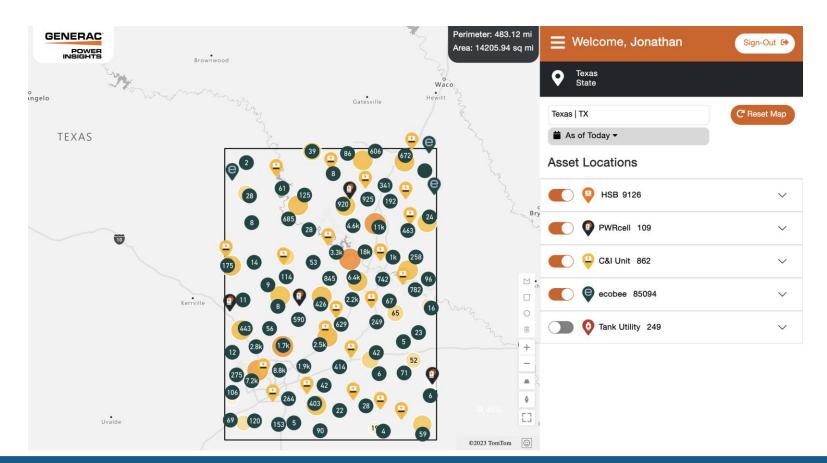




### **Peak Load Management**

Drive participation in Demand Response programs with pre-enrollments on eligible devices!

### Shift Demand with Smart Thermostats





## Demand Response Pre Enrollment Stats

- DR Programs have shown opt in on average of 40%-60%
- Best in class User Experience
  - Gives the customer choice
- DERMs Agnostic
- Multiple products available: EV Chargers, Smart Thermostats, Pool Pumps, Electric Water Heater Controller + more







### Ways to Target

- Direct Mail, Email
- EFI works with OEM to promote additional marketing \$\$ efforts
- EFI assist w/rebate processing of DR program



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#### ecobee3 Lite Thermostat

\*\* \* Ask a question

\$149.99 \$99.99 After \$50.00 in potential instant savings!

Ecobee, Emerson and Honeywell thermostats may be eligible for the AC Rewards program. Enroll your device in this program and receive a \$100 bill credit from Xcel Energy and an annual \$25 bill credit. Learn more about AC Rewards by visiting the AC Rewards Page.

The ecobee3 Lite Thermostat is packed with smart features to help you take charge of your home comfort and energy bills. It learns your schedule and programs itself, turns itself down when you are away, and offers advanced reporting to help you save money. When programmed properly, a smart thermostat can reduce energy use from 5%-15% per year.

- · Creates automatic heating/cooling schedule
- Control and monitor home temperature from anywhere using the app
- Pairs with ecobee SmartSensors for wholehome comfort (sold separately)
- Works with Apple Home Kit, Amazon Alexa, Google Assistant

IN STOCK

SKU: 5000.96-BUNDLE-CO

#### Get a \$100 bill credit

When you enroll in AC Rewards and activate your thermostat!

\*Customers who live in apartments or condominiums are not eligible

1 x Enroll in AC Rewards

\$50 Instant Rebate + \$100 Bill Credit after activating your thermostat.



# EFI Pop Up Marketplace

- Ideal for
  - LTO Promos
  - Low Moderate Income Program
  - High Usage Customers
- Increase Customer Satisfaction
- Unique codes allow customer to "buy" any product for FREE
- No Utility IT work needed









### **Welcome to the Liberty Utilities Savings Store**

















#### FEATURED PRODUCTS







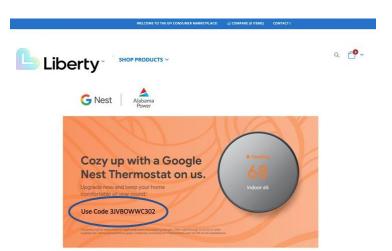




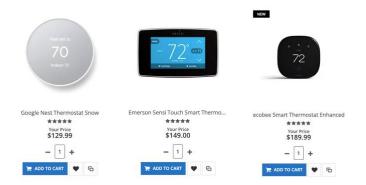
NEW







### <u>Don't forget to enter your personalized coupon code</u> <u>at checkout!</u>











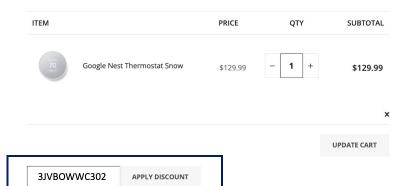


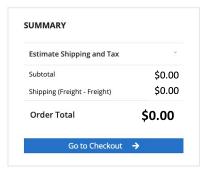


SHOP PRODUCTS V



#### **Shopping Cart**







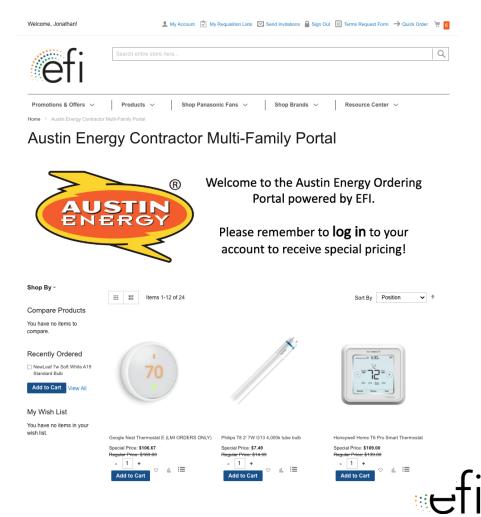


### **Direct Install Programs**

Connect program guidelines directly to contractors for easy product sourcing

# Multi Family Programs

- CLIENT NEED:
  - Curated Product List
  - Easy access to order
  - Customized Pricing
- FFI Solution:
  - Branded Portal
  - Access for specified buyers
  - Bulk product/Bulk Pricing



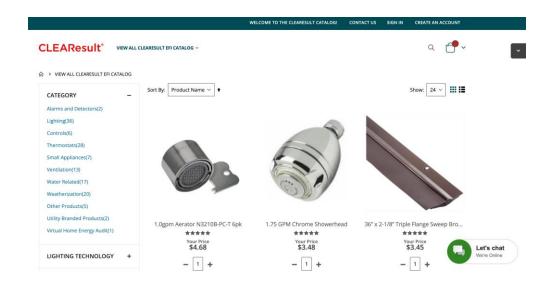
### **ESCO Ordering Portal**

### **CLIENT NEED:**

Product catalog
Integrated w/ WorkDay System
Special/Unique Pricing
Tracking

### **EFI Solution:**

Ordering Portal
Login via WorkDAY SSO
Special pricing/Special bundling





# Google Nest-LMI Programs

- Portal to gather program info
- Page to qualify buyers
- Page to educate LMI Contractors





Google Terms & Conditions

Google's LMI partners

#### Google Nest Thermostat Income Qualified Program Application

Complete the below sign-up form to begin the seamless process and access special pricing on the Google Nest Thermostat for those most in need

1 in 4 households has a high energy burden, it is our shared goal to empower you to ensure that we make positive change, and get those who need it most, the energy-saving products that will make a lasting impact.

Email Address	
First + Last Name	
Company Name	
Company Type	
	۰
Phone Number	
Tax-ID	
Short Description of Project/Program	
How Do You Serve Income Qualified Programs?	
	۰
Approx. How Many Thermostats Will You Need?	

I agree to Google sharing the information from this registration form with



# Branded Energy Efficiency Kits Customizable solutions to maximize energy savings and

customer satisfaction

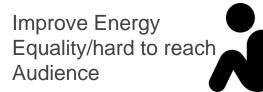
### Kits – Engage & Educate Your Customers



**Educate Customers** 



Engaging w/ Action







### Massive Impacts

- Millions of EE Products delivered
- 33% growth in product adoption
- Positive customer SAT
  - Avg 9.2 out of 10





# THANK YOU

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